



## DAILY MARKET SUMMARY

| Inflation Rate | MPR    | Naira I&E Window \$/N | Crude Oil Price |
|----------------|--------|-----------------------|-----------------|
| 24.48%         | 27.50% | 1,546.00              | \$78.62         |

### MARKET REVIEW

The Nigerian Equity Market closed today's trading session **BULLISH**, leading to a **0.12%** gain in the **All-Share Index**. This resulted in a year-to-date return of **3.20%**. Consequently, the market capitalization settled at **N66.52trn**.

The market movers were the stocks of **ACCESSCORP**, **ZENITHBANK**, **TANTALIZER**, **MTNN**, and **OANDO** etc.

Market Breadth which is the measure of investors' sentiment was **1.80x** compared to the previous day's market breadth of **0.56x**

| STATISTICS            | Today      | Previous   | % change  | NGX RETURN HISTORY  |
|-----------------------|------------|------------|-----------|---------------------|
| NGX-ASI               | 106,220.94 | 106,090.38 | ↑ 0.12%   | Day change ↑ 0.12%  |
| Mkt Cap. (N'trn)      | 66.52      | 66.44      | ↑ 0.12%   | WTD Return ↓ -0.30% |
| Volume (million)      | 332.76     | 1,498.85   | ↓ -77.80% | MTD Return ↓ -1.48% |
| Mkt Turnover (NGN'mn) | 16,508.75  | 10,259.15  | ↑ 60.92%  | QTD Return ↑ 3.20%  |
| Number of Deals       | 11,059.00  | 11,748.00  | ↓ -5.86%  | YTD Return ↑ 3.20%  |

### GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of advancers was **36**, chiefly led by stocks of **UPDC**, **INTBREW** and **ROYALEX** with **9.92%**, **9.62%**, and **9.59%** gains each. Whereas, the number of decliners stood at **20** led by **UPL**, **ACADEMY** and **REDSTAREX** with **10.00%**, **9.66%**, and **9.32%**, loss respectively. The Volume and Value drivers of the day's market trend were led by stocks of **TANTALIZER**, **ACCESSCORP** and **GEREGU**.

Transaction Volume for the day recorded **332.76 million**, compared to the previous day's volume of **1,498.85 million** trades valued at **₦ 16.51 billion** from the **11,059** deals executed. The number of stocks engaged at the end of today's trading session closed at **123**.

At the time of writing this report, **Brent Crude** was trading at **\$70.47/barrel**, **WTI** at **\$67.16/barrel**, **OPECBASKET** was trading at **\$72.14 barrel** while Gold was trading at **\$2,944.46/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies, closed at **104.05** index points.

| Top Gainers |          |           |          | Top Losers |          |           |          |
|-------------|----------|-----------|----------|------------|----------|-----------|----------|
| Symbols     | Open (N) | Close (N) | % Change | Symbols    | Open (N) | Close (N) | % Change |
| UPDC        | 2.52     | 2.77      | 9.92%    | UPL        | 4.80     | 4.32      | -10.00%  |
| INTBREW     | 5.20     | 5.70      | 9.62%    | ACADEMY    | 2.90     | 2.62      | -9.66%   |
| ROYALEX     | 0.73     | 0.80      | 9.59%    | REDSTAREX  | 5.90     | 5.35      | -9.32%   |
| MULTIVERSE  | 7.95     | 8.65      | 8.81%    | NEIMETH    | 3.00     | 2.75      | -8.33%   |
| NGXGROUP    | 30.95    | 32.85     | 6.14%    | CILEASING  | 4.00     | 3.81      | -4.75%   |

  

| Top Volume |          |           |            | Top Value  |          |           |                  |
|------------|----------|-----------|------------|------------|----------|-----------|------------------|
| Symbols    | Open (N) | Close (N) | Volume     | Symbols    | Open (N) | Close (N) | Value            |
| TANTALIZER | 3.14     | 3.25      | 29,621,241 | GEREGU     | 1150.00  | 1150.00   | 7,765,638,120.00 |
| ACCESSCORP | 23.90    | 23.65     | 29,164,721 | ARADEL     | 535.00   | 535.00    | 1,642,488,903.00 |
| ZENITHBANK | 47.75    | 48.00     | 28,733,235 | GTCO       | 61.60    | 60.50     | 1,625,450,329.00 |
| GTCO       | 61.60    | 60.50     | 26,685,418 | ZENITHBANK | 47.75    | 48.00     | 1,377,586,646.00 |
| UNIVINSURE | 0.56     | 0.58      | 20,948,838 | ACCESSCORP | 23.90    | 23.65     | 693,280,468.80   |

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